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S.D. SEC. OF STATE

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February 5, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Faulkton Area School District 24-4
Faulk, Hand, Hyde and Potter Counties, South Dakota
\$707,000 Limited Tax General Obligation Certificates, Series 2019

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa

FAULKTON SCHOOL DISTRICT 24-4
FAULK, HAND, HYDE AND POTTER COUNTIES
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2019

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

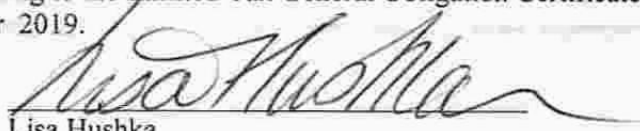
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Faulkton School District 24-4
2. Designation of issue: Limited Tax General Obligation Certificates, Series 2019
3. Date of issue: December 20, 2019
4. Purpose of issue: Providing funds for school improvements including: (1) to purchase the existing armory building, and (2) the costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$707,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2019 is true and correct on this 20th day of December 2019.

By: 
Its: Business Manager

BOND DEBT SERVICE

LENNOX SCHOOL DISTRICT No. 41-4, SOUTH DAKOTA
LINCOLN, MINNEHAHA and TURNER COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2019
Pay & Cancel Refunding of Ser. 2012 G.O. Bonds
BQ, S&P 'A+' Rating, Proportional Solution, 2023 Final Maturity
Final Pricing (Psc6)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/01/2020	975,000	4.000%	89,717.78	1,064,717.78	1,064,717.78
08/01/2020					
01/01/2021			66,400.00	66,400.00	1,157,800.00
07/01/2021	1,025,000	4.000%	66,400.00	1,091,400.00	
08/01/2021					1,201,800.00
01/01/2022			45,900.00	45,900.00	
07/01/2022	1,110,000	4.000%	45,900.00	1,155,900.00	1,232,400.00
08/01/2022					
01/01/2023			23,700.00	23,700.00	1,232,400.00
07/01/2023	1,185,000	4.000%	23,700.00	1,208,700.00	
08/01/2023					
	4,295,000		361,717.78	4,656,717.78	4,656,717.78